

EGS ELLENOFF GROSSMAN & SCHOLE LLP



LIFE SCIENCES PRACTICE



ABOUT EG&S LLP

Ellenoff Grossman & Schole LLP is a New York City-based law firm comprised of more than 95 attorneys, offering its clients legal services in a broad range of matters. Founded in 1992, the Firm focuses on many areas of law including:

- Corporate
- Securities
- Mergers and Acquisitions
- Private Investment Funds
- Litigation/Arbitration
- Broker-Dealer Regulation
- Securities Enforcement Defense
- Real Estate
- Labor and Employment
- Employment Benefits/
Executive Compensation
- Tax, ERISA and Estate Planning
- Intellectual Property
- Bankruptcy
- Immigration

Over its history, the Firm has represented approximately 40 public and private life sciences companies (including biotechnology, specialty pharmaceutical and medical device companies) in connection with general corporate, securities, compliance, commercial and intellectual property matters.

The Firm has also represented numerous investment banking firms and investors in connection with private placements, PIPEs (Private Investments in Public Equity), public financing transactions (IPOs, Confidentially Marketed Public Offerings, Registered Directs, “follow on” and “special purpose/blank check” offerings, known as “SPACs”) and resale registration statements in the life sciences area.

The Firm also has an active private investment fund practice, representing both sponsors of, and investors in, hedge funds and other private equity vehicles. The Firm has been engaged in approximately 100 financings in each of 2015, 2016, and 2017 for issuers and investment banks, such financings have included PIPEs, RDs, CMPOs, At The Market Offerings, Rights Offerings, Follow on Offerings and IPOs. In 2018, the Firm led all law firms in the number of placement agent legal counsel representations.*

LIFE SCIENCES PRACTICE DESCRIPTION

EG&S helps entrepreneurs, established companies, investors and investment banks in the Life Sciences sector to navigate the various hurdles they face to seek to offer better treatment and healthcare options for patients and caregivers by:

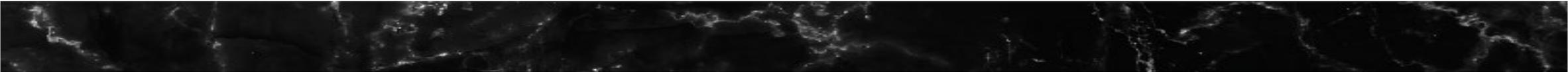
- Advising on corporate structure, including company formation, partnering, strategic alliances, joint ventures, and mergers and acquisitions.
- Representing clients on securities law compliance and financings (including private and public equity offerings and public and private debt offerings).
- Providing intellectual property advice, including patent prosecution and enforcement, commercial licensing transactions and due diligence.
- Providing general commercial advice to clients, including on tax matters, contract research organization agreements, manufacturing, supply and distribution agreements, and agreements with universities and foundations.
- Partnering with leading legal and regulatory specialists on matters related to the Food and Drug Administration and similar regulatory agencies.

REPRESENTATIVE INVESTMENT BANKING CLIENTS

EG&S current and past investment bank representations on Life Sciences transactions include:

- Aegis Capital Corp.
- Cantor Fitzgerald
- Cowen & Company
- Chardan Capital Markets LLC
- Dawson James Securities, Inc.
- H.C. Wainwright & Co.
- Ladenburg Thalmann & Co.
- Maxim Group LLC
- Oppenheimer & Co.
- National Securities Corp.
- Roth Capital Partners LLC
- Rodman & Renshaw
- Think Equity





THANK YOU

From the team at

ELLENOFF GROSSMAN & SCHOLE LLP

For further information, please contact

Lawrence A. Rosenbloom

lrosenbloom@egsllp.com

1345 Avenue of the Americas

New York, NY 10105

Telephone: (212) 370-1300

www.egsllp.com

This presentation is an attorney advertisement. Prior results do not guarantee a similar outcome.