

# Ellenoff Grossman & Schole LLP

## 2019 At-The-Market Transactions

Areas of Practice Include:

CORPORATE AND  
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/  
VENTURE CAPITAL

MERGERS AND  
ACQUISITIONS

PRIVATE  
INVESTMENT FUNDS

REAL ESTATE  
DEVELOPMENT &  
FINANCE

COMMERCIAL LEASING

BROKER-DEALER  
REGULATION

INTERNATIONAL AND  
DOMESTIC TAX

### Great Panther Mining Limited (NYSE:GPI)

**\$120,000,000**

At-The-Market (ATM) equity offering

July 9, 2019

EG&S acted as counsel to the placement agent

### Gold Resource Corp. (NASDAQ:USAU)

**\$75,000,000**

At-The-Market (ATM) equity offering

November 29, 2019

EG&S acted as counsel to the placement agent

### Marathon Patent Group, Inc. (NASDAQ:MARA)

**\$7,472,417**

At-The-Market (ATM) equity offering

July 16, 2019

EG&S acted as counsel to the agent

### Achieve Life Sciences Inc. (NASDAQ:ACHV)

**\$6,000,000**

At-The-Market (ATM) equity offering

June 11, 2019

EG&S acted as counsel to the placement agent

### eMagin Corporation (NYSE:EMAN)

**\$1,700,000**

At-The-Market (ATM) equity offering

November 22, 2019

EG&S acted as counsel to the placement agent