

Ellenoff Grossman & Schole LLP

2019 Representative PIPE and Registered Direct Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

TheMaven, Inc.

(OTC:MVEN)

\$23,100,000

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

May 28, 2019

EG&S acted as counsel to the Placement Agent

Apollo Endosurgery, Inc.

(NASDAQ:APEN)

\$20,000,000

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

August 12, 2019

EG&S acted as counsel to the Placement Agent

Vuzix Corporation

(NASDAQ:VUZI)

\$20,000,000

Registered Direct Offering of Common Stock and Warrants by **The Special Equities Group**, which acted as exclusive placement agent

July 2, 2019

EG&S acted as counsel to the Placement Agent

TheMaven, Inc.

(OTC:MVEN)

\$20,000,000

Private Investment in public equity (PIPE) consisting of Common Stock and Warrants

October 8, 2019

EG&S acted as counsel to the Placement Agent

Novus Therapeutics, Inc.

(NASDAQ:NVUS)

\$10,675,001

Registered Direct Offering of Common Stock and Warrants by **H.C. Wainwright & Co.** which acted as the exclusive placement agent

May 2, 2019

EG&S acted as counsel to the Placement Agent

Delcath Systems, Inc.

(OTCPK:DCTH)

\$10,000,000

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

July 15, 2019

EG&S acted as counsel to the Placement Agent

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Energous Corporation

(NASDAQ:WATT)

\$24,999,997

Registered Direct Offering of Common Stock and Warrants by **Roth Capital Partners**, which acted as the exclusive placement agent

March 1, 2019

EG&S acted as counsel to the Placement Agent

McEwen Mining Inc.

(NYSE:MUX)

\$24,999,999

Registered Direct Offering of Common Stock and Warrants by **Roth Capital Partners** and **Alliance Global Partners**, which acted as exclusive placement agents

March 29, 2019

EG&S acted as counsel to the Placement Agent

Arcadia Biosciences Inc.

(NASDAQ:RKDA)

\$10,000,013

Registered Direct Offering of Common Stock and Warrants by **H.C. Wainwright & Co.**, which acted as exclusive placement agent

September 10, 2019

EG&S acted as counsel to the Placement Agent

Collectar Biosciences, Inc.

(NASDAQ:CLRB)

\$10,000,000

Registered Direct Offering of Common Stock and Warrants by **Roth Capital Partners**, which acted as the exclusive placement agent

May 20, 2019

EG&S acted as counsel to the Placement Agent

Delcath Systems, Inc.

(NASDAQ:SOLY)

\$9,510,434

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

August 19, 2019

EG&S acted as counsel to the Placement Agent

Soliton, Inc.

(NASDAQ:SOLY)

\$9,450,000

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

June 19, 2019

EG&S acted as counsel to the Placement Agent

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Innovate Biopharmaceuticals, Inc. (NASDAQ:INNT)

\$8,744,500

Registered Direct Offering of Common Stock and Warrants by **H.C. Wainwright & Co.**, which acted as exclusive placement agent

May 1, 2019

EG&S acted as counsel to the Placement Agent

Top Ships, Inc. (NASDAQ:TOPS)

\$8,400,000

Registered Direct Offering of Common Stock and Warrants by **Maxim Group LLC**, which acted as exclusive placement agents

November 7, 2019

EG&S acted as counsel to the Placement Agent

Biocept, Inc. (NASDAQ:BIOC)

\$8,200,000

Registered Direct Offering of Common Stock and Warrants by **Maxim Group LLC**, which acted as exclusive placement agent

March 19, 2019

EG&S acted as counsel to the Placement Agent

Arcadia Biosciences, Inc. (NASDAQ:RKDA)

\$7,500,010

Registered Direct Offering of Common Stock and Warrants by **H.C. Wainwright & Co.**, which acted as exclusive placement agent

June 14, 2019

EG&S acted as counsel to the Placement Agent

Seelos Therapeutics, Inc. (NASDAQ:SEEL)

\$6,712,500

Registered Direct Offering of Common Stock and Warrants by **Roth Capital Partners**, which acted as exclusive placement agent

August 23, 2019

EG&S acted as counsel to the Placement Agent

Senmiao Technology Limited (NASDAQ:AIHS)

\$6,000,000

Registered Direct Offering of Common Stock and Warrants by **FT Global Capital, Inc.**, which acted as exclusive placement agent

June 21, 2019

EG&S acted as counsel to Senmiao Technology