

Ellenoff Grossman & Schole LLP

2019 Representative SPAC Business Combination Transactions

Areas of Practice Include:
CORPORATE AND SECURITIES
PUBLIC OFFERING
PRIVATE EQUITY / VENTURE CAPITAL
MERGERS AND ACQUISITIONS
PRIVATE INVESTMENT FUNDS
REAL ESTATE DEVELOPMENT & FINANCE
COMMERCIAL LEASING
BROKER-DEALER REGULATION
INTERNATIONAL AND DOMESTIC TAX

Hk Yj YGUG
-bj Yga Ybh7ca dUbm
(NASDAQ:6FC;)

announced that it has entered into a definitive merger agreement with **Brooge Holdings Limited**, valued at over \$1 billion

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EG&S acted as counsel to Hk Yj YGUG -bj Yga Ybh7c"

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Acquisitionž@H8.
(NASDAQ:H8F;)

announced that it has entered into a definitive a Yf] Yf Ugreement k]h F YdUnk c X]b] gž@7ž valued at over \$653million

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EG&S acted as counsel to H i bXYf'6f]X] Y

Greenland Acquisition Corporation
(NASDAQ:GLAC)

announced that it has entered into a definitive merger agreement with **Zhongchai Holding Limited**

October 24, 2019

EG&S acted as counsel to Greenland

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(NASDAQ:AH97)

announced that it has entered into a definitive merger with A >: fYk Umi@7

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EG&S acted as counsel to MTech