

Ellenoff Grossman & Schole LLP

2019 Representative SPAC Business Combination Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY /
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Twelve Seas Investment Company

(NASDAQ:BROG)

announced that it has entered into a definitive
merger agreement with **Brooge Holdings
Limited**, valued at over \$1 billion

December 20, 2019

EG&S acted as counsel to Twelve Seas Investment Co.

Thunder Bridge Acquisition, LTD.

(NASDAQ:TBRG)

announced that it has entered into a definitive
merger agreement with **Repay Holdings, LLC**,
valued at over \$653 million

January 22, 2019

EG&S acted as counsel to Thunder Bridge

Greenland Acquisition Corporation

(NASDAQ:GLAC)

announced that it has entered into a
definitive merger agreement with
Zhongchai Holding Limited

October 24, 2019

EG&S acted as counsel to Greenland

MTech Acquisition Corp.

(NASDAQ:MTEC)

announced that it has entered into a definitive
merger with **MJ Freeway LLC**

June 17, 2019

EG&S acted as counsel to MTech

1345 Avenue of the Americas New York, NY 10105-0302
phone (212) 370-1300 fax (212) 370-7889
www.egsllp.com