

Ellenoff Grossman & Schole LLP

2019 Representative SPAC Initial Public Offering Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Haymaker Acquisition Corp. II (NASDAQ:HYAC)

\$400,000,000

Cantor Fitzgerald

acted as the sole book-running manager
in an initial public offering

June 7, 2019

EG&S acted as counsel to Haymaker Acquisition

Apex Technology Acquisition Corp. (NASDAQ:APXT)

\$350,000,000

Cantor Fitzgerald

acted as the sole book-running manager
in an initial public offering

September 17, 2019

EG&S acted as counsel to Apex Technology

Thunder Bridge Acquisition II, Ltd. (NASDAQ:THBR)

\$345,000,000

Morgan Stanley and Cantor Fitzgerald

acted as joint book-running managers
in an initial public offering

August 9, 2019

EG&S acted as counsel to Thunder Bridge

Acamar Partners Acquisition Corp. (NASDAQ:ACAM)

\$305,600,000

Goldman Sachs and Deutsche Bank

acted as joint book-running managers
in an initial public offering

February 22, 2019

EG&S acted as counsel to Acamar Partners

Hennessy Capital Acquisition Corp. IV (NASDAQ:HCAC)

\$300,200,000

Nomura and Stifel Nicolaus

acted as joint book-running managers in
an initial public offering

March 1, 2019

EG&S acted as counsel to Hennessy Capital

Trine Acquisition Corp. (NYSE:TRNE)

\$300,200,000

BTIG and Cantor Fitzgerald

acted as joint book-running managers
in an initial public offering

March 15, 2019

EG&S acted as counsel to Trine

Ellenoff Grossman & Schole LLP

2019 Representative SPAC Initial Public Offering Transactions

Areas of Practice Include:
CORPORATE AND SECURITIES
PUBLIC OFFERING
PRIVATE EQUITY/ VENTURE CAPITAL
MERGERS AND ACQUISITIONS
PRIVATE INVESTMENT FUNDS
REAL ESTATE DEVELOPMENT & FINANCE
COMMERCIAL LEASING
BROKER-DEALER REGULATION
INTERNATIONAL AND DOMESTIC TAX

Act II Global Acquisition Corp.
(NASDAQ:ACTI)

\$300,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

April 26, 2019

EG&S acted as counsel to Act II Global

Alussa Energy Acquisition Corp.
(NYSE:ALUS)

\$287,500,000

BTIG and I-Bankers Securities

acted as the joint book-running managers in an initial public offering

November 26, 2019

EG&S acted as counsel to Alussa Energy

GX Acquisition Corp.
(NASDAQ:GXGX)

\$287,500,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

May 21, 2019

EG&S acted as counsel to GX Acquisition

DiamondPeak Holdings Corp.
(NASDAQ:DPHC)

\$280,000,000

Deutsche Bank

acted as the sole book-running manager in an initial public offering

February 28, 2019

EG&S acted as counsel to DiamondPeak Holdings

Tuscan Holdings Corp.
(NASDAQ:THCB)

\$276,000,000

EarlyBirdCapital and B. Riley FBR

acted as joint book-running managers in an initial public offering

March 5, 2019

EG&S acted as counsel to the underwriter

Experience Investment Corp.
(NASDAQ:EXPC)

\$275,000,000

Deutsche Bank and Citigroup

acted as joint book-running managers in an initial public offering

September 13, 2019

EG&S acted as counsel to Experience Investment

Ellenoff Grossman & Schole LLP

2019 Representative SPAC Initial Public Offering Transactions

Areas of Practice Include:
CORPORATE AND SECURITIES
PUBLIC OFFERING
PRIVATE EQUITY/ VENTURE CAPITAL
MERGERS AND ACQUISITIONS
PRIVATE INVESTMENT FUNDS
REAL ESTATE DEVELOPMENT & FINANCE
COMMERCIAL LEASING
BROKER-DEALER REGULATION
INTERNATIONAL AND DOMESTIC TAX

CIIG Merger Corp.
(NASDAQ:CIIC)

\$258,800,000

UBS and Barclays

acted as joint book-running managers in an initial public offering

December 13, 2019

EG&S acted as counsel to CIIG

Alussa Energy Acquisition Corp.
(NYSE:ALUS)

\$287,500,000

BTIG and I-Bankers Securities

acted as the joint book-running managers in an initial public offering

November 26, 2019

EG&S acted as counsel to Alussa Energy

Netfin Acquisition Corp.
(NASDAQ:NFIN)

\$253,000,000

B. Riley FBR

acted as the sole book-running manager in an initial public offering

July 31, 2019

EG&S acted as counsel to the underwriter

FinServ Acquisition Corp.
(NASDAQ:FSRV)

\$250,000,000

Barclays and Cantor Fitzgerald

acted as joint book-running managers in an initial public offering

November 1, 2019

EG&S acted as counsel to FinServ Acquisition

Healthcare Merger Corp.
(NASDAQ:HCCO)

\$250,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

December 13, 2019

EG&S acted as counsel to Healthcare Merger

Pivotal Acquisition Corp.
(NYSE:PVT)

\$230,000,000

Cantor Fitzgerald and BTIG

acted as joint book-running managers in an initial public offering

December 20, 2019

EG&S acted as counsel to the underwriter

Ellenoff Grossman & Schole LLP

2019 Representative SPAC Initial Public Offering Transactions

Areas of Practice Include:
CORPORATE AND SECURITIES
PUBLIC OFFERING
PRIVATE EQUITY / VENTURE CAPITAL
MERGERS AND ACQUISITIONS
PRIVATE INVESTMENT FUNDS
REAL ESTATE DEVELOPMENT & FINANCE
COMMERCIAL LEASING
BROKER-DEALER REGULATION
INTERNATIONAL AND DOMESTIC TAX

Pivotal Investment Corp. II
(NYSE:PIC.U)

\$230,000,000

Cantor Fitzgerald & Co. and BTIG, LLC

acted as joint book-running managers in an initial public offering

July 12, 2019

EG&S acted as counsel to the underwriter

New Providence Acquisition Corp.
(NASDAQ:NPAUU)

\$230,000,000

BTIG

acted as the sole book-running manager in an initial public offering

September 23, 2019

EG&S acted as counsel to the underwriter

Union Acquisition Corp. II
(NASDAQ:LATNU)

\$200,000,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager in an initial public offering

October 22, 2019

EG&S acted as counsel to the underwriter

PropTech Acquisition Corp.
(NASDAQ:PTACU)

\$172,500,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager in an initial public offering

November 26, 2019

EG&S acted as counsel to PropTech Acquisition

Stable Road Acquisition Corp.
(NASDAQ:SRACU)

\$172,500,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager in an initial public offering

November 13, 2019

EG&S acted as counsel to Stable Road

Tuscan Holdings Corp. II
(NASDAQ:THCAU)

\$172,500,000

EarlyBirdCapital, Inc.

acted as the sole book-running manager in an initial public offering

July 16, 2019

EG&S acted as counsel to the underwriter

Ellenoff Grossman & Schole LLP

2019 Representative SPAC Initial Public Offering Transactions

Areas of Practice Include:
CORPORATE AND SECURITIES
PUBLIC OFFERING
PRIVATE EQUITY/ VENTURE CAPITAL
MERGERS AND ACQUISITIONS
PRIVATE INVESTMENT FUNDS
REAL ESTATE DEVELOPMENT & FINANCE
COMMERCIAL LEASING
BROKER-DEALER REGULATION
INTERNATIONAL AND DOMESTIC TAX

Monocle Acquisition Corp.
(NASDAQ:MNCLU)

\$172,500,000

Cowen and Chardan

acted as joint book-running managers in an initial public offering

February 11, 2019

EG&S acted as counsel to the underwriter

Insurance Acquisition Corp.
(NASDAQ:INSU)

\$150,700,000

Cantor Fitzgerald and BTIG

acted as joint book-running managers in an initial public offering

March 20, 2019

EG&S acted as counsel to the underwriter

Software Acquisition Group Inc.
(NASDAQ:SAQNU)

\$149,500,000

B. Riley FBR, Inc.

acted as the sole book-running manager in an initial public offering

November 20, 2019

EG&S acted as counsel to Software Acquisition

B. Riley Principal Merger Corp.
(NYSE:BRPM.U)

\$143,800,000

B. Riley FBR, Inc.

acted as the sole book-running manager in an initial public offering

April 9, 2019

EG&S acted as counsel to the underwriter

Galileo Acquisition Corp.
(NYSE:GLEO.U)

\$138,000,000

EarlyBirdCapital, Inc.

acted as the sole book-running manager in an initial public offering

October 18, 2019

EG&S acted as counsel to Galileo Acquisition

Proficient Alpha Acquisition Corp. II
(NASDAQ:PAACU)

\$115,000,000

I-Bankers Securities, Inc.

acted as the sole book-running manager in an initial public offering

May 30, 2019

EG&S acted as counsel to Proficient Alpha