

Ellenoff Grossman & Schole LLP

2020 Representative SPAC Initial Public Offering Transactions

Areas of Practice Include:
CORPORATE AND SECURITIES
PUBLIC OFFERING
PRIVATE EQUITY/ VENTURE CAPITAL
MERGERS AND ACQUISITIONS
PRIVATE INVESTMENT FUNDS
REAL ESTATE DEVELOPMENT & FINANCE
COMMERCIAL LEASING
BROKER-DEALER REGULATION
INTERNATIONAL AND DOMESTIC TAX

FTAC Olympus Acquisition Corp.
(NASDAQ:FTOC)

\$754,700,000

Citigroup and Cantor Fitzgerald

acted as joint book-running managers in an initial public offering

August 26, 2020

EG&S acted as counsel to the underwriter

E.Merge Technology Acquisition Corp.
(NASDAQ:ETAC)

\$600,00,000

Mizuho and Cantor Fitzgerald

acted as joint book-running managers in an initial public offering

July 31, 2020

EG&S acted as counsel to E.Merge Technology

TWC Tech Holdings II Corp.
(NASDAQ:TWCTU)

\$600,000,000

Citigroup and Deutsche Bank

acted as joint book-running managers in an initial public offering

September 11, 2020

EG&S acted as counsel to TWC Tech Holdings II

Bridgetown Holdings Limited
(NASDAQ:BTWN)

\$595,000,000

UBS and BTIG

acted as joint book-running managers in an initial public offering

October 16, 2020

EG&S acted as counsel to Bridgetown Holdings Limited

CF Finance Acquisition Corp. II
(NASDAQ:CFII)

\$500,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

August 27, 2020

EG&S acted as counsel to CF Finance Acquisition Corp.

Atlas Crest Investment Corp.
(NYSE:ACIC)

\$500,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

October 28, 2020

EG&S acted as counsel to Atlas Crest Investment

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CF Acquisition Corp. IV
(NASDAQ:CFIV)

\$500,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

December 23, 2020

EG&S acted as counsel to CF Acquisition

Vesper Healthcare Acquisition Corp.
(NASDAQ:VSPRU)

\$460,000,000

Goldman Sachs and JP Morgan

acted as the joint book-running managers in an initial public offering

September 30, 2020

EG&S acted as counsel to Vesper Healthcare

Carney Technology Acquisition Corp. II
(NASDAQ:CTAQ)

\$402,500,000

Morgan Stanley, Cantor Fitzgerald and Mizuho

acted as joint book-running managers in an initial public offering

December 10, 2020

EG&S acted as counsel to Carney Technology

Corner Growth Acquisition Corp.
(NASDAQ:COOL)

\$400,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

December 17, 2020

EG&S acted as counsel to the underwriter

Fusion Acquisition Corp.
(NYSE:FUSE)

\$350,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

June 26, 2020

EG&S acted as counsel to the underwriter

D8 Holdings Corp.
(NYSE:DEH)

\$345,000,000

UBS

acted as the sole book-running manager in an initial public offering

July 15, 2020

EG&S acted as counsel to the underwriter

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DOMESTIC TAX

Healthcare Services Acquisition Corp.
(NASDAQ:HCARU)

\$331,200,000

B. Riley FBR

acted as the sole book-running manager
in an initial public offering

December 23, 2020

EG&S acted as counsel to the underwriter

Northern Genesis Acquisition Corp.
(NYSE:NGAB)

\$319,500,000

**Raymond James and
EarlyBird Capital**

acted as the joint book-running managers
in an initial public offering

August 18, 2020

EG&S acted as counsel to the underwriter

Mudrick Capital Acquisition Corp.
(NASDAQ:MUDS)

\$316,300,000

Jefferies

acted as the sole book-running manager
in an initial public offering

December 8, 2020

EG&S acted as counsel to Mudrick Capital

Peridot Acquisition Corp.
(NYSE:PDAC)

\$300,000,000

UBS and Barclays

acted as joint book-running managers
in an initial public offering

September 24, 2020

EG&S acted as counsel to the underwriter

IG Acquisition Corp.
(NASDAQ:IGAC)

\$300,000,000

Cantor Fitzgerald

acted as the sole book-running manager
in an initial public offering

October 1, 2020

EG&S acted as counsel to IG Acquisition Corp.

Forest Road Acquisition Corp.
(NYSE:FRX)

\$300,000,000

Cantor Fitzgerald

acted as the sole book-running manager
in an initial public offering

November 25, 2020

EG&S acted as counsel to Forest Road Acquisition

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Altitude Acquisition Corp.
(NASDAQ:ALTU)

\$300,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

December 9, 2020

EG&S acted as counsel to the underwriter

Nebula Caravel Acquisition Corp.
(NASDAQ:NEBC)

\$275,000,000

Deutsche Bank, William Blair and Stifel Nicolaus

acted as joint book-running managers in an initial public offering

December 9, 2020

EG&S acted as counsel to Nebula Caravel

Atlantic Avenue Acquisition Corp.
(NYSE:ASAQ)

\$250,000,000

Cowen

acted as the sole book-running manager in an initial public offering

October 2, 2020

EG&S acted as counsel to the underwriter

Empower Ltd.
(NYSE:EMPW.U)

\$250,000,000

JP Morgan and Jefferies

acted as joint book-running managers in an initial public offering

October 7, 2020

EG&S acted as counsel to Empower Ltd.

FinTech Acquisition Corp. V
(NASDAQ:FTCV)

\$250,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

December 4, 2020

EG&S acted as counsel to the underwriter

INSU Acquisition Corp. III
(NASDAQ:IIIIU)

\$250,000,000

Cantor Fitzgerald and Wells Fargo

acted as joint book-running managers in an initial public offering

December 18, 2020

EG&S acted as counsel to the underwriter

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Ace Convergence Acquisition Corp.
(NASDAQ:ACEV)

\$230,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

July 28, 2020

EG&S acted as counsel to the underwriter

INSU Acquisition Corp. II
(NASDAQ:INAQ)

\$230,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

September 3, 2020

EG&S acted as counsel to the underwriter

FinTech Acquisition Corp. IV
(NASDAQ:SAQNU)

\$230,000,000

Cantor Fitzgerald and Wells Fargo

acted as the joint book-running managers in an initial public offering

September 25, 2020

EG&S acted as counsel to the underwriter

B. Riley Principal Merger Corp.
(NYSE:BRPM.U)

\$143,800,000

B. Riley FBR, Inc.

acted as the sole book-running manager in an initial public offering

April 9, 2019

EG&S acted as counsel to the underwriter

Cascade Acquisition Corp.
(NYSE:CAS.U)

\$230,000,000

Credit Suisse and Morgan Stanley

acted as joint book-running managers in an initial public offering

November 20, 2020

EG&S acted as counsel to Cascade Acquisition

Aequi Acquisition Corp.
(NASDAQ:ARBG)

\$230,000,000

RBC Capital Markets and BofA Securities

acted as the sole book-running manager in an initial public offering

November 20, 2020

EG&S acted as counsel to Aequi Acquisition