

Ellenoff Grossman & Schole LLP

2021 Representative PIPE and Registered Direct Transactions

Areas of Practice Include:

CORPORATE AND SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY / VENTURE CAPITAL

MERGERS AND ACQUISITIONS

PRIVATE INVESTMENT FUNDS

REAL ESTATE DEVELOPMENT & FINANCE

COMMERCIAL LEASING

BROKER-DEALER REGULATION

INTERNATIONAL AND DOMESTIC TAX

6]h8]]]U, Inc.
(B5G85E:6H6H)

\$, \$500,000

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

CWVF 2%, 20%

EG&S acted as counsel to the Placement Agent

**7\]WYb'Gci d: cf'
H\ YGci `9bhMfU]ba Ybh**
(NASDAQ:7G3)

758 \$++,) 00,000

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

Abi Umi8, 20%

EG&S acted as counsel to the Placement Agent

**9gdcflg'9bhMfU]ba Ybh
; fci dZ=bW**
(NASDAQ: A6@)

\$'), 000,000

Df]j UH'bj Yga Ybh]b di V]WWei]hmfD9LWbg]b] cZ
7ca a cb'GcW'UbXK UffUbg

Ji bY 2, 20%

EG&S acted as counsel to the 'bj Ygtf

Exela Technologies, Inc.
(NASDAQ:XELA)

\$26,+* &) 0&

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

AfW %, 20%

EG&S acted as counsel to the Placement Agent

Fuel Tech, Inc.
(NASDAQ:FTEK)

\$25,800,000

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

February 17, 2021

EG&S acted as counsel to the Placement Agent

Arcadia Biosciences, Inc.
(NASDAQ:RKDA)

\$25,100,000

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

January 7, 2021

EG&S acted as counsel to the Placement Agent

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The OLB Group, Inc.

(NYSE:OLB)

\$25,500,000

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

November 10, 2020

EG&S acted as counsel to The OLB Group, Inc.

Bitfarms LTD.

(NASDAQ:BITF)

758 \$20,000,000

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

March 13, 2020

EG&S acted as counsel to the Placement Agent

180 Life Sciences Corp"

(NASDAQ:ATNF)

\$15,000,000

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

August 19, 2020

EG&S acted as counsel to the Placement Agent

NovaBay Pharmaceuticals, Inc.

(NYSE AMERICAN:NBX)

\$15,000,000

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

November 9, 2020

EG&S acted as counsel to the Placement Agent

BBQ Holdings, Inc.

(NASDAQ:BBQ)

\$13,000,000

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

June 29, 2021

EG&S acted as counsel to the Placement Agent

Lion Group Holding Ltd.

(NASDAQ:LGH)

\$6,440,000

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

February 22, 2021

EG&S acted as counsel to the Purchaser

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Gevo, Inc.

(NASDAQ:GEVO)

\$350,000,000

Registered Direct Offering of Common Stock by
H.C. Wainwright & Co., which acted as the
exclusive placement agent

January 22, 2021

EG&S acted as counsel to the Placement Agent

ReneSola Ltd.

(NYSE:SOL)

\$250,000,000

Registered Direct Offering of American Depositary
Shares by H.C. Wainwright & Co., which acted as
the exclusive placement agents

March 27, 2021

EG&S acted as counsel to the Placement Agent

Marathon Patent Group, Inc.

(NASDAQ:MARA)

\$250,000,000

Registered Direct Offering of Common Stock by
H.C. Wainwright & Co., which acted as the exclusive
placement agent

January 15, 2021

EG&S acted as counsel to the Placement Agent

Cassava Sciences, Inc.

(NASDAQ:SAVA)

\$200,000,000

Registered Direct Offering of Common Stock by
H.C. Wainwright & Co., which acted as the exclusive
placement agent

February 12, 2021

EG&S acted as counsel to the Placement Agent

Sphere 3D Corp.

(NASDAQ:ANY)

\$192,100,000

Registered Direct Offering of Common Stock and
Warrants by Maxim Group LLC, which acted as the
exclusive placement agent

September 3, 2021

EG&S acted as counsel to the Placement Agent

Castor Maritime Inc.

(NASDAQ:CTRM)

\$125,000,000

Registered Direct Offering of Common Stock and
Warrants by Maxim Group LLC, which acted as the
exclusive placement agent

April 7, 2021

EG&S acted as counsel to the Placement Agent

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Ocugen, Inc.

(NASDAQ:OCGN)

\$100,000,000

Registered Direct Offering of Common Stock by
H.C. Wainwright & Co., which acted as the
exclusive placement agent

April 27, 2021

EG&S acted as counsel to the Placement Agent

Seanergy Maritime Holdings Corp.

(NASDAQ:SHIP)

\$75,000,000

Registered Direct Offering of Common Stock by
Maxim Group LLC, which acted as the
exclusive placement agent

February 17, 2021

EG&S acted as counsel to the Placement Agent

Neovasc, Inc.

(NASDAQ:NVCN)

\$72,000,000

Registered Direct Offering of Common Stock by
H.C. Wainwright & Co., which acted as the exclusive
placement agent

February 12, 2021

EG&S acted as counsel to the Placement Agent

Inpixon

(NASDAQ:INPX)

\$54,100,000

Registered Direct Offering of Common Stock by
Maxim Group LLC, which acted as the
exclusive placement agent

September 14, 2021

EG&S acted as counsel to the Placement Agent

Mogo, Inc.

(NASDAQ:MOGO)

\$54,000,000

Registered Direct Offering of Common Stock by
H.C. Wainwright & Co., which acted as the
exclusive placement agent

February 24, 2021

EG&S acted as counsel to the Placement Agent

Senseonics Holdings, Inc.

(NYSE American:SENS)

\$50,000,000

Registered Direct Offering of Common Stock by
H.C. Wainwright & Co., which acted as the
exclusive placement agent

January 20, 2021

EG&S acted as counsel to the Placement Agent