

Ellenoff Grossman & Schole LLP

2021 Representative SPAC Initial Public Offering Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Fusion Acquisition Corp. II (NYSE:FSNB.U)

\$500,000,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager
in an initial public offering

March 2, 2021

EG&S acted as counsel to the underwriter

Independence Holdings Corp. (NASDAQ:ETAC)

\$495,900,000

Citigroup and Deutsche Bank

acted as joint book-running managers
in an initial public offering

March 9, 2021

EG&S acted as counsel to Independence Holdings Corp.

Thunder Bridge Capital Partners III Inc. (NASDAQ:TBCP)

\$414,000,000

Morgan Stanley

acted as the sole book-running manager
in an initial public offering

February 5, 2021

EG&S acted as counsel to Thunder Bridge Capital Partners III

JOFF Fintech Acquisition Corp. (NASDAQ:JOFF)

\$414,000,000

RBC Capital Markets

acted as the sole book-running manager
in an initial public offering

February 5, 2021

EG&S acted as counsel to JOFF Fintech Acquisition

African Gold Acquisition Corp. (NYSE:AGAC)

\$414,000,000

B. Riley Securities, Inc.

acted as the sole book-running manager
in an initial public offering

February 26, 2021

EG&S acted as counsel to African Gold Acquisition Corp.

Peridot Acquisition Corp. II (NYSE:PDOT)

\$408,500,000

Cantor Fitzgerald

acted as the sole book-running manager
in an initial public offering

March 9, 2021

EG&S acted as counsel to the underwriter

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Epiphany Technology Acquisition Corp.
(NASDAQ:EPHY)

\$402,500,000

Cantor Fitzgerald

acted as the sole book-running manager
in an initial public offering

January 8, 2021

EG&S acted as counsel to Epiphany Technology

M3-Brigade Acquisition II Corp.
(NYSE:M3AC)

\$400,000,000

Cantor Fitzgerald

acted as the sole book-running manager
in an initial public offering

March 4, 2021

EG&S acted as counsel to the underwriter

GigCapital4 Inc.
(NASDAQ:GIGGU)

\$358,800,000

Oppenheimer and Nomura

acted as joint book-running managers
in an initial public offering

February 9, 2021

EG&S acted as counsel to the underwriter

Hennessy Capital Investment Corp. V
(NASDAQ:HCIC)

\$345,000,000

Citigroup and Barclays

acted as joint book-running managers
in an initial public offering

January 15, 2021

EG&S acted as counsel to Hennessy Capital Investment Corp.

Silver Crest Acquisition Corp.
(NASDAQ:SLCRU)

\$345,000,000

UBS

acted as the sole book-running manager in
an initial public offering

January 14, 2021

EG&S acted as counsel to the underwriter

Atlas Crest Investment Corp. II
(NYSE:ACII)

\$345,000,000

Cantor Fitzgerald

acted as the sole book-running manager
in an initial public offering

February 4, 2021

EG&S acted as counsel to Atlas Crest Investment Corp. II

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Cartesian Growth Corporation
(NASDAQ:GLBL)

\$345,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

February 24, 2021

EG&S acted as counsel to the underwriter

Mission Advancement Corp.
(NYSE:MACC)

\$345,000,000

Cantor Fitzgerald and Moelis

acted as the joint book-running managers in an initial public offering

March 3, 2021

EG&S acted as counsel to Mission Advancement Corp.

Marblegate Acquisition Corp.
(NASDAQ:GATE)

\$300,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

October 1, 2021

EG&S acted as counsel to Marblegate Acquisition Corp.

Sierra Lake Acquisition Corp.
(NASDAQ:SIER)

\$300,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

September 15, 2021

EG&S acted as counsel to the underwriter

GX Acquisition Corp. II
(NASDAQ:GXII)

\$300,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

March 18, 2021

EG&S acted as counsel to GX Acquisition Corp. II

COVA Acquisition Corp.
(NASDAQ:COVA)

\$300,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

February 5, 2021

EG&S acted as counsel to the underwriter

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Clarim Acquisition Corp.
(NASDAQ:CLRM)

\$287,500,000

Jefferies and BTIG

acted as joint book-running managers in an initial public offering

January 29, 2021

EG&S acted as counsel to Clarim Acquisition Corp.

DHB Capital Corp.
(NASDAQ:DHBC)

\$287,500,000

BofA Securities and RBC Markets

acted as joint book-running managers in an initial public offering

March 2, 2021

EG&S acted as counsel to DHB Capital Corp.

Arrowroot Acquisition Corp.
(NASDAQ:ARRW)

\$287,500,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

March 2, 2021

EG&S acted as counsel to the underwriter

Digital World Acquisition Corp.
(NASDAQ:DWAC)

\$287,500,000

EF Hutton

acted as the sole book-running manager in an initial public offering

September 3, 2021

EG&S acted as counsel to Digital World Acquisition Corp.

CIIG Capital Partners II, Inc.
(NASDAQ:CIIG)

\$287,500,000

UBS, Barclays and LionTree Advisors

acted as joint book-running managers in an initial public offering

September 15, 2021

EG&S acted as counsel to CIIG Capital Partners II, Inc.

Tribe Capital Growth Corp.
(NASDAQ:ATVC)

\$276,000,000

Cantor Fitzgerald and Wells Fargo

acted as joint book-running managers in an initial public offering

March 5, 2021

EG&S acted as counsel to Tribe Capital Growth Corp.

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MDH Acquisition Corp.
(NYSE:MDH)

\$276,000,000

Stifel Nicolaus and Oppenheimer

acted as joint book-running managers in an initial public offering

February 2, 2021

EG&S acted as counsel to the underwriter

Tastemaker Acquisition Corp.
(NASDAQ:TMKR)

\$276,000,000

Stifel Nicolaus

acted as the sole book-running manager in an initial public offering

January 8, 2021

EG&S acted as counsel to Tastemaker Acquisition Corp.

Kairos Acquisition Corp.
(NASDAQ:KAIR)

\$276,000,000

Citigroup

acted as the sole book-running manager in an initial public offering

January 6, 2021

EG&S acted as counsel to Kairos Acquisition Corp.

Newcourt Acquisition Corp.
(NASDAQ:NCACU)

\$250,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

October 20, 2021

EG&S acted as a counsel to the underwriter

Riverview Acquisition Corp.
(NASDAQ:RVAC)

\$250,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

August 6, 2021

EG&S acted as counsel to the underwriter

CF Acquisition Corp. VIII
(NASDAQ:CFVF)

\$230,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

March 12, 2021

EG&S acted as counsel to CF Acquisition Corp. VIII

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Biotech Acquisition Corp.
(NASDAQ:BIOT)

\$230,000,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager
in an initial public offering

January 26, 2021

EG&S acted as counsel to Biotech Acquisition Corp.

Z-Work Acquisition Corp.
(NASDAQ:ZWRK)

\$230,000,000

Jefferies

acted as the sole book-running manager
in an initial public offering

January 29, 2021

EG&S acted as counsel to Z-Work Acquisition Corp.

IX Acquisition Corp.
(NASDAQ:IXAQ)

\$230,000,000

Cantor Fitzgerald

acted as the sole book-running manager
in an initial public offering

October 7, 2021

EG&S acted as counsel to the underwriter

GigCapital5, Inc.
(NYSE:GIA.U)

\$230,000,000

Wells Fargo and William Blair

acted as joint book-running managers
in an initial public offering

September 24, 2021

EG&S acted as counsel to the underwriter

Virtuoso Acquisition Corp.
(NASDAQ:VOSO)

\$230,000,000

BTIG and Moelis

acted as joint book-running managers
in an initial public offering

January 22, 2021

EG&S acted as counsel to Virtuoso Acquisition Corp.

BioPlus Acquisition Corp.
(NASDAQ:BIOSU)

\$230,000,000

Cantor Fitzgerald

acted as the sole book-running manager
in an initial public offering

December 3, 2021

EG&S acted as counsel to the underwriter

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E; Acquisition Corp.
(NASDAQ: E;)

\$88,500,000

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acted as the sole book-running manager in an initial public offering

April 8, 2021

EG&S acted as counsel to hYi bXfk fJmf

5: Acquisition Corp.
(NASDAQ: 5E)

\$88,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

March 6, 2021

EG&S acted as counsel to 5: 5Wi lghcb 7cfd

9bj lfcba YbHU'a dUM
5Wi lghcb 7cfd
(NASDAQ: 9BJ)

\$88,500,000

7UUMEX; Ybi Jlm

acted as hYg: Ybook-running manager in an initial public offering

April 16, 2021

EG&S acted as counsel to 9bj lfcba YbHU'a dUM 5Wi lghcb'

ROC Energy Acquisition Corp.
(NASDAQ: ROC)

\$207,000,000

EarlyBirdCapital

acted as the sole book-running manager in an initial public offering

December 2, 2021

EG&S acted as counsel to ROC Energy Acquisition Corp.

Avalon Acquisition Inc.
(NASDAQ: AVAC)

\$207,000,000

Maxim Group, LLC

acted as the sole book-running manager in an initial public offering

October 6, 2021

EG&S acted as counsel to the underwriter

Intelligent Medicine Acquisition Corp.
(NASDAQ: IQMD)

\$207,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

November 5, 2021

EG&S acted as counsel to the underwriter

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McLaren Technology Acquisition Corp.
(NASDAQ:MLAI)

\$201,300,000

Mizuho

acted as the sole book-running manager in an initial public offering

November 3, 2021

EG&S acted as counsel to McLaren Tehcnology Acquisition Corp.

Pyrophyte Acquisition Corp.
(NYSE:PHYT)

\$201,300,000

UBS

acted as the sole book-running manager in an initial public offering

October 27, 2021

EG&S acted as counsel to the underwriter

Orion Biotech Opportunities Corp.
(NASDAQ:ORIA)

\$200,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

May 3, 2021

EG&S acted as counsel to the underwriter

Sierra Lake Acquisition Corp.
(NASDAQ:SIER)

\$200,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

September 15, 2021

EG&S acted as counsel to the underwriter

StoneBridge Acquisition Corp.
(NASDAQ:APAC)

\$200,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

July 16, 2021

EG&S acted as counsel to the underwriter

Endurance Acquisition Corp.
(NASDAQ:EDNC)

\$200,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

September 15, 2021

EG&S acted as counsel to the underwriter

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NorthView Acquisition Corp.
(NASDAQ:NVACU)

\$189,800,000

I-Bankers Securities

acted as the sole book-running manager
in an initial public offering

December 20, 2021

EG&S acted as counsel to the underwriter

CF Acquisition Corp. VII
(NASDAQ:CFFSU)

\$182,500,000

Cantor Fitzgerald

acted as the sole book-running manager
in an initial public offering

December 16, 2021

EG&S acted as counsel to CF Acquisition Corp. VII

Locust Walk Acquisition Corp.
(NASDAQ:LWAC)

\$175,000,000

Cantor Fitzgerald

acted as the sole book-running manager
in an initial public offering

January 8, 2021

EG&S acted as counsel to the underwriter

Phoenix Biotech Acquisition Corp.
(NASDAQ:PBAX)

\$175,000,000

Cantor Fitzgerald

acted as the sole book-running manager
in an initial public offering

October 6, 2021

EG&S acted as counsel to the underwriter

Maquia Capital Acquisition Corp.
(NASDAQ:MAQC)

\$173,100,000

EF Hutton

acted as the sole book-running manager
in an initial public offering

May 5, 2021

EG&S acted as counsel to Maquia Capital Acquisition Corp.

KludeIn I Acquisition Corp.
(NASDAQ:INKA)

\$172,500,000

BTIG

acted as the sole book-running manager
in an initial public offering

January 7, 2021

EG&S acted as counsel to KludeIn I Acquisition Corp.

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Progress Acquisition Corp.
(NASDAQ:PGRW)

\$172,500,000

EarlyBirdCapital

acted as the sole book-running manager in an initial public offering

February 9, 2021

EG&S acted as counsel to Progress Acquisition Corp.

5gfyUA Acquisition Corp.
(NASDAQ:5G5L)

\$%&) 00,000

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acted as the sole book-running manager in an initial public offering

: Yfi Ufn(, 2021

EG&S acted as counsel to h.Yi bXfk f]Mf

6"F]YmDf]bWdU%\$A Yf] Yf'Corp.
(NASDAQ:6FDA)

\$%&) 00,000

6"F]Ym 6F

acted as the sole book-running manager in an initial public offering

A Uin, 2021

EG&S acted as counsel to h.Yi bXfk f]Mf

; fUZ Acquisition Corp. =J
(NMB; : CF)

\$%&* 00,000

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acted as the sole book-running manager in an initial public offering

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EG&S acted as a counsel to the underwriter

Sizzle Acquisition Corp.
(NASDAQ:SZZLU)

\$155,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

November 4, 2021

EG&S acted as counsel to Sizzle Acquisition Corp.

Cascadia Acquisition Corp.
(NASDAQ:CCAI)

\$150,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

August 26, 2021

EG&S acted as counsel to the underwriter

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OCA Acquisition Corp.
(NASDAQ:OCAX)

\$149,500,000

Stifel Nicolaus and Nomura

acted as joint book-running managers in
an initial public offering

January 15, 2021

EG&S acted as counsel to OCA Acquisition Corp.

Ibere Pharmaceuticals
(NYSE:IBER)

\$138,000,000

Raymond James

acted as the sole book-running manager in
an initial public offering

February 26, 2021

EG&S acted as counsel to the underwriter

JATT Acquisition Corp.
(NYSE:JATT)

\$138,000,000

Raymond James

acted as the sole book-running manager
in an initial public offering

July 14, 2021

EG&S acted as counsel to the underwriter

Deep Medicine Acquisition Corp
(NASDAQ:DMAQ)

\$126,500,000

I-Bankers Securities

acted as the sole book-running manager
in an initial public offering

October 27, 2021

EG&S acted as counsel to Deep Medicine Acquisition Corp.

Adara Acquisition Corp.
(NYSEAMERICAN:ADRA)

\$115,000,000

ThinkEquity

acted as the sole book-running manager
in an initial public offering

February 9, 2021

EG&S acted as counsel to Adara Acquisition Corp.

PONO Capital Corp.
(NASDAQ:PONO)

\$115,000,000

EF Hutton

acted as the sole book-running manager
in an initial public offering

August 11, 2021

EG&S acted as counsel to the underwriter