

Ellenoff Grossman & Schole LLP

2021 Representative Underwritten Offering Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

ITHAX Acquisition, Corp. (NASDAQ:ITHXU)

\$241,500,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager
in connection with the offering

January 28, 2021

EG&S acted as counsel to the Underwriter

Zomedica Pharmaceuticals, Corp. (NYSE American:ZOM)

\$173,500,000

H.C. Wainwright & Co.

acted as the sole book-running manager
in connection with the offering

February 11, 2021

EG&S acted as counsel to the Underwriter

Senseonics Holdings, Inc. (NYSE American:SENS)

\$115,000,000

H.C. Wainwright & Co.

acted as the sole book-running manager
in connection with the offering

January 26, 2021

EG&S acted as counsel to the Underwriter

Agrify Corporation (NASDAQCM:AGFY)

\$75,000,000

Maxim Group LLC

acted as the sole book-running manager
in connection with the offering

February 17, 2021

EG&S acted as counsel to the Underwriter

Rimini Street, Inc. (NASDAQ:RMNI)

\$60,000,000

Craig-Hallum Capital Group

acted as the sole book-running manager
in connection with the offering

March 11, 2021

EG&S acted as counsel to the Underwriter

KemPharm, Inc. (NASDAQ:KMPH)

\$50,000,000

Roth Capital Partners

acted as the sole book-running manager
in connection with the offering

January 12, 2021

EG&S acted as counsel to the Underwriter

1345 Avenue of the Americas New York, NY 10105-0302
phone (212) 370-1300 fax (212) 370-7889
www.egsllp.com

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Mawson Infrastructure Group, Inc.
(NASDAQ:KMPH)

\$45,000,000

Roth Capital Partners

acted as sole book-running manager
in connection with the offering

October 8, 2021

EG&S acted as counsel to the Underwriter

Cocrystal Pharma, Inc.
(NASDAQ:COCP)

\$40,040,000

H.C. Wainwright & Co.

acted as sole book-running manager
in connection with the offering

May 7, 2021

EG&S acted as counsel to the Underwriter

Iterum Therapeutics, plc.
(NASDAQ:ITRM)

\$40,000,000

H.C. Wainwright & Co.

acted as sole book-running manager
in connection with the offering

February 8, 2021

EG&S acted as counsel to the Underwriter

Osmotica Pharmaceuticals plc
(NASDAQ:OSMT)

\$35,000,000

H.C. Wainwright & Co.

acted as sole book-running manager
in connection with the offering

October 7, 2021

EG&S acted as counsel to the Underwriter

**Reviva Pharmaceuticals
Holdings, Inc.**
(NASDAQ:CHFS)

\$30,000,000

Maxim Group LLC

acted as the sole book-running manager
in connection with the offering

June 1, 2021

EG&S acted as counsel to the Underwriter

**Diffusion
Pharmaceuticals, Inc.**
(NASDAQ:DFN)

\$30,000,000

H.C. Wainwright & Co. Inc.

acted as the sole book-running manager
in connection with the offering

February 17, 2021

EG&S acted as counsel to the Underwriter

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Windtree Therapeutics Inc. (NASDAQCM:WINT)

\$30,000,000

**Oppenheimer & Co. and
Ladenburg Thalmann & Co.**

acted as joint book-running managers
in connection with the offering

March 25, 2021

EG&S acted as counsel to the Underwriter

TFF Pharmaceuticals, Inc. (NASDAQ:TFFP)

\$29,960,000

Roth Capital Partners

acted as the sole book-running manager
in connection with the offering

March 30, 2021

EG&S acted as counsel to the Underwriter

BioRestorative Therapies, Inc. (NASDAQ:BRTX)

\$23,000,000

Roth Capital Partners

acted as sole book-running manager
in connection with the offering

November 16, 2021

EG&S acted as counsel to the Underwriter

Salarius Pharmaceuticals, Inc. (NASDAQ:SLRX)

\$21,200,000

Ladenburg Thalmann & Co. Inc.

acted as sole book-running manager
in connection with the offering

March 8, 2021

EG&S acted as counsel to the Underwriter

iMedia Brands, Inc. (NASDAQ:IMBI)

\$20,000,000

Craig-Hallum Capital Group

acted as the sole book-running manager
in connection with the offering

February 22, 2021

EG&S acted as counsel to the Underwriter

electroCore, Inc. (NASDAQ:ECOR)

\$19,000,000

Ladenburg Thalmann & Co. Inc.

acted as the sole book-running manager
in connection with the offering

July 11, 2021

EG&S acted as counsel to the Underwriter

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