

# Ellenoff Grossman & Schole LLP

## 2021 Representative Underwritten Offering Transactions

Areas of Practice Include:

CORPORATE AND  
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/  
VENTURE CAPITAL

MERGERS AND  
ACQUISITIONS

PRIVATE  
INVESTMENT FUNDS

REAL ESTATE  
DEVELOPMENT &  
FINANCE

COMMERCIAL LEASING

BROKER-DEALER  
REGULATION

INTERNATIONAL AND  
DOMESTIC TAX

### ITHAX Acquisition, Corp. (NASDAQ:ITHXU)

**\$241,500,000**

**Cantor Fitzgerald & Co.**

acted as the sole book-running manager  
in connection with the offering

January 28, 2021

EG&S acted as counsel to the Underwriter

### Zomedica Pharmaceuticals, Corp. (NYSE American:ZOM)

**\$173,500,000**

**H.C. Wainwright & Co.**

acted as the sole book-running manager  
in connection with the offering

February 11, 2021

EG&S acted as counsel to the Underwriter

### Senseonics Holdings, Inc. (NYSE American:SENS)

**\$115,000,000**

**H.C. Wainwright & Co.**

acted as the sole book-running manager  
in connection with the offering

January 26, 2021

EG&S acted as counsel to the Underwriter

### Agrify Corporation (NASDAQCM:AGFY)

**\$75,000,000**

**Maxim Group LLC**

acted as the sole book-running manager  
in connection with the offering

February 17, 2021

EG&S acted as counsel to Maxim Group LLC

### Rimini Street, Inc. (NASDAQ:RMNI)

**\$60,000,000**

**Craig-Hallum Capital Group**

acted as the sole book-running manager  
in connection with the offering

March 11, 2021

EG&S acted as counsel to the Underwriter

### KemPharm, Inc. (NASDAQ:KMPH)

**\$50,000,000**

**Roth Capital Partners**

acted as the sole book-running manager  
in connection with the offering

January 12, 2021

EG&S acted as counsel to the Underwriter

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### McEwen Mining Inc.

(NYSE:MUX)

**\$50,019,316**

**Cantor Fitzgerald and  
Roth Capital Partners**

acted as joint book-running managers  
in connection with the offering

November 22, 2019

EG&S acted as counsel to the Underwriter

### Cellular Biomedicine Group, Inc.

(NASDAQ:CBMG)

**\$17,500,000**

**Cantor Fitzgerald & Co. and  
Robert W. Baird & Co.**

acted as joint book-running managers  
in connection with the offering

March 21, 2019

EG&S acted as counsel to Cellular Biomedicine

### Pulmatrix, Inc.

(NASDAQ:PULM)

**\$16,559,997**

**H.C. Wainwright & Co.**

acted as sole book-running manager  
in connection with the offering

April 8, 2019

EG&S acted as counsel to the Underwriter

### Plus Therapeutics, Inc.

(NASDAQ:PSTV)

**\$14,999,793**

**H.C. Wainwright & Co.**

acted as sole book-running manager  
in connection with the offering

September 25, 2019

EG&S acted as counsel to the Underwriter

### CHF Solutions, Inc.

(NASDAQ:CHFS)

**\$11,426,398**

**Ladenburg Thalmann & Co. Inc.**

acted as the sole book-running manager  
in connection with the offering

March 12, 2019

EG&S acted as counsel to the Underwriter

### Viveve Medical, Inc.

(NASDAQ:VIVE)

**\$10,469,997**

**Ladenburg Thalmann & Co. Inc.**

acted as the sole book-running manager  
in connection with the offering

November 26, 2019

EG&S acted as counsel to the Underwriter

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### Cerecor Inc. (NASDAQ:CERC)

**\$10,000,000**

**H.C. Wainwright & Co.**

acted as the sole book-running manager  
in connection with the offering

March 8, 2019

EG&S acted as counsel to the Underwriter

### Adial Pharmaceuticals, Inc. (NASDAQ:ADIL)

**\$9,200,000**

**Maxim Group LLC**

acted as the sole book-running manager  
in connection with the offering

February 26, 2019

EG&S acted as counsel to Maxim Group LLC

### ImmuCell Corporation (NASDAQ:ICCC)

**\$9,000,002**

**Craig-Hallum Capital Group**

acted as sole book-running manager  
in connection with the offering

March 29, 2019

EG&S acted as counsel to the Underwriter

### Artelo Biosciences, Inc. (NASDAQ:ARTL)

**\$8,000,000**

**Maxim Group LLC**

acted as sole book-running manager  
in connection with the offering

June 25, 2019

EG&S acted as counsel to Maxim Group LLC

### AquaBounty Technologies, Inc. (NASDAQ:XON)

**\$7,526,884**

**H.C. Wainwright & Co.**

acted as the sole book-running manager  
in connection with the offering

March 21, 2019

EG&S acted as counsel to the Underwriter

### Neuralstem, Inc. (NASDAQ:CUR)

**\$7,499,819**

**H.C. Wainwright & Co.**

acted as the sole book-running manager  
in connection with the offering

July 30, 2019

EG&S acted as counsel to the Underwriter