

Ellenoff Grossman & Schole LLP

2022 Representative PIPE Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Stryve Foods, Inc.

(NASDAQ:SNAX)

\$35,000,000

Private investment in public equity (PIPE) consisting of
Common Stock and Warrants

January 2022

EG&S acted as counsel to the Placement Agent

Aterian Inc.

(NASDAQ:ATER)

\$27,500,000

Private investment in public equity (PIPE) consisting of
Common Stock and Warrants

March 2022

EG&S acted as counsel to the Placement Agent

Agrify Corporation

(NASDAQ:AGFY)

\$27,300,000

Private investment in public equity (PIPE) consisting of
Common Stock and Warrants

January 2022

EG&S acted as counsel to the Placement Agent

NRX Pharmaceuticals, Inc.

(NASDAQ:NRXP)

\$25,000,000

Private investment in public equity (PIPE) consisting of
Common Stock and Warrants

February 2022

EG&S acted as counsel to the Placement Agent

ToughBuilt Industries, Inc.

(NASDAQ:TBLT)

\$20,000,000

Private investment in public equity (PIPE) consisting of
Common Stock and Warrants

July 2022

EG&S acted as counsel to the Placement Agent

Creative Medical Technology Holdings, Inc.

(NASDAQ:CELZ)

\$17,000,000

Private investment in public equity (PIPE) consisting of
Common Stock and Warrants

May 2022

EG&S acted as counsel to the Placement Agent

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Digihost Technology Inc.

(NASDAQ:DGHI)

CAD \$13,300,000

Private investment in public equity (PIPE) consisting of
Common Stock and Warrants

March 2022

EG&S acted as counsel to the Placement Agent

Nextech AR Solutions Corp.

(OTCQB:NEXCF)

CAD \$10,000,000

Private investment in public equity (PIPE) consisting of
Common Stock and Warrants

January 2022

EG&S acted as counsel to the Placement Agent

InMed Pharmaceuticals Inc.

(NASDAQ:INM)

\$6,000,000

Private investment in public equity (PIPE) consisting of
Common Stock and Warrants

September 2022

EG&S acted as counsel to the Placement Agent

Therma Bright Inc.

(NTSXV:THRM)

CAD \$6,000,000

Private investment in public equity (PIPE) consisting of
Common Stock and Warrants

February 2022

EG&S acted as counsel to the Placement Agent

Novamind Inc.

(OTCQB:NVMDF)

CAD \$5,000,000

Private investment in public equity (PIPE) consisting of
Common Stock and Warrants

January 2022

EG&S acted as counsel to the Placement Agent

Histogen Inc.

(NASDAQ:HSTO)

\$4,750,000

Private investment in public equity (PIPE) consisting of
Common Stock and Warrants

March 2022

EG&S acted as counsel to the Placement Agent

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Creatd, Inc.

(NASDAQ:CRTD)

\$4,000,000

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

May 2022

EG&S acted as counsel to the Lead Investor

Energy Focus, Inc.

(NASDAQ:EFOI)

\$3,500,000

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

June 2022

EG&S acted as counsel to the Placement Agent

Braxia Scientific Corp.

(OTC:BRAXF)

CAD\$3,000,000

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

January 2022

EG&S acted as counsel to the Placement Agent

AmmPower Corp.

(OTCQB:AMMPF)

CAD\$3,000,000

Private Investment in public equity (PIPE) consisting of Common Stock and Warrants

February 2022

EG&S acted as counsel to the Placement Agent

Lion Group Holding Ltd.

(NASDAQ:LGHIL)

\$2,100,000

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

May 2022

EG&S acted as counsel to the Lead Investor

HAVN Life Sciences Inc.

(OTC:HAVLF)

CAD\$2,000,000

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

March 2022

EG&S acted as counsel to the Placement Agent