

Ellenoff Grossman & Schole LLP

2022 Representative Registered Direct Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Gevo, Inc.

(NASDAQ:GEVO)

\$150,000,000

Registered Direct Offering of Common Stock and Warrants by **H.C. Wainwright & Co.**, which acted as the exclusive placement agent

June 2022

EG&S acted as counsel to the Placement Agent

Meta Materials Inc.

(NASDAQ:MMAT)

\$50,000,000

Registered Direct Offering of Common Stock and Warrants by **Roth Capital Partners and A.G.P./ Alliance Global Partners**, which acted as the co-placement agents

June 2022

EG&S acted as counsel to the Placement Agent

Amyris Inc.

(NASDAQ:AMRS)

\$50,000,000

Registered Direct Offering of Common Stock and Warrants by **H.C. Wainwright & Co.**, which acted as the exclusive placement agent

December 2022

EG&S acted as counsel to the Placement Agent

22nd Century Group, Inc.

(NASDAQ:XXII)

\$35,000,000

Registered Direct Offering of Common Stock and Warrants by **The Special Equities Group**, which acted as the exclusive placement agent

July 2022

EG&S acted as counsel to the Placement Agent

iMedia Brands, Inc.

(NASDAQ:IMBI)

\$23,950,000

Registered Direct Offering of Common Stock and Warrants by **Craig-Hallum Capital Group LLC**, which acted as the exclusive placement agent

May 2022

EG&S acted as counsel to the Placement Agent

GeoVax labs, Inc.

(NASDAQ:GOVX)

\$20,000,000

Registered Direct Offering of Common Stock by **H.C. Wainwright & Co.**, which acted as the exclusive placement agent

May 2022

EG&S acted as counsel to the Placement Agent

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Aterian, Inc.

(NASDAQ:ATER)

\$20,000,000

Registered Direct Offering of Common Stock and Warrants by **Craig-Hallum Capital Group LLC**, which acted as the exclusive placement agent

October 2022

EG&S acted as counsel to the Placement Agent

Nuve Holding Corp.

(NASDAQ:NVVE)

\$14,000,000

Registered Direct Offering of Common Stock and Warrants by **Craig-Hallum Capital Group LLC**, which acted as the exclusive placement agent

July 2022

EG&S acted as counsel to the Placement Agent

Collectar Biosciences, Inc.

(NASDAQ:CLRB)

\$10,700,000

Registered Direct Offering of Common Stock and Warrants by **Oppenheimer & Co. Inc.**, which acted as the exclusive placement agent

October 2022

EG&S acted as counsel to the Placement Agent

Edesa Biotech, Inc.

(NASDAQ:EDSA)

\$10,000,000

Registered Direct Offering of Common Stock and Warrants by **H.C. Wainwright & Co.**, which acted as the exclusive placement agent

March 2022

EG&S acted as counsel to the Placement Agent

Biora Therapeutics, Inc.

(NASDAQ:BIOR)

\$9,750,000

Registered Direct Offering of Common Stock and Warrants by **H.C. Wainwright & Co.**, which acted as the exclusive placement agent

November 2022

EG&S acted as counsel to the Placement Agent

IMV Inc.

(NASDAQ:IMV)

\$9,000,000

Registered Direct Offering of Common Stock and Warrants by **H.C. Wainwright & Co.**, which acted as the exclusive placement agent

December 2022

EG&S acted as counsel to the Placement Agent

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PolarityTE, Inc.

(NASDAQ:PTE)

\$8,000,000

Registered Direct Offering of Common Stock by
H.C. Wainwright & Co., which acted as the
exclusive placement agent

June 2022

EG&S acted as counsel to the Placement Agent

Enveric Biosciences, Inc.

(NASDAQ:ENVB)

\$8,000,000

Registered Direct Offering of Common Stock by
H.C. Wainwright & Co., which acted as the
exclusive placement agent

July 2022

EG&S acted as counsel to the Placement Agent

Mawson Infrastructure Group, Inc.

(NASDAQ:MIGI)

\$6,400,000

Registered Direct Offering of Common Stock and
Warrants by **H.C. Wainwright & Co.**, which acted
as the exclusive placement agent

July 2022

EG&S acted as counsel to the Placement Agent

Microbot Medical Inc.

(NASDAQ:MBOT)

\$5,000,000

Registered Direct Offering of Common Stock by
H.C. Wainwright & Co., which acted as the
exclusive placement agent

October 2022

EG&S acted as counsel to the Placement Agent

Ontrak, Inc.

(NASDAQ:OTRK)

\$4,000,000

Registered Direct Offering of Common Stock by
Roth Capital Partners, which acted as the
exclusive placement agent

August 2022

EG&S acted as counsel to the Placement Agent

Trevena, Inc.

(NASDAQ:TRVN)

\$2,000,000

Registered Direct Offering of Convertible Preferred
Stock by **H.C. Wainwright & Co.**, which acted as the
exclusive placement agent

July 2022

EG&S acted as counsel to the Placement Agent