

Ellenoff Grossman & Schole LLP

2022 Representative SPAC Initial Public Offering Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Atlantic Coastal Acquisition Corp. II (NASDAQ:ACAB)

\$300,000,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager
in an initial public offering

January 14, 2022

EG&S acted as counsel to the underwriter

10X Capital Venture Acquisition Corp. III (NYSE:VCXB)

\$300,000,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager
in an initial public offering

January 12, 2022

EG&S acted as counsel to the underwriter

C5 Acquisition Corp. (NYSE:CXAC.U)

\$287,500,000

**Cantor Fitzgerald & Co. and
Moelis & Company LLC**

acted as joint book-running managers
in an initial public offering

January 7, 2022

EG&S acted as counsel to the underwriter

Papaya Growth Opportunity Corp. I (NASDAQ:PPYAU)

\$287,500,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager
in an initial public offering

January 14, 2022

EG&S acted as counsel to the underwriter

HCM Acquisition Corp. (NASDAQ:HCMAU)

\$287,500,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager
in an initial public offering

January 21, 2022

EG&S acted as counsel to the underwriter

Banyan Acquisition Corp. (NYSE:BYN.U)

\$241,500,000

BTIG, LLC

acted as the sole book-running manager
in an initial public offering

January 20, 2022

EG&S acted as counsel to the underwriter

Ellenoff Grossman & Schole LLP

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Cartica Acquisition Corp.
(NASDAQ:CITEU)

\$230,000,000

J.P. Morgan Securities LLC

acted as the sole book-running manager
in an initial public offering

January 5, 2022

EG&S acted as counsel to Cartica Acquisition Corp.

Cartesian Growth Corp. II
(NASDAQ:RENEU)

\$230,000,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager
in an initial public offering

May 6, 2022

EG&S acted as counsel to the underwriter

Aurora Technology Acquisition Corp.
(NASDAQ:ATAK)

\$202,000,000

Maxim Group LLC

acted as the sole book-running manager
in an initial public offering

February 7, 2022

EG&S acted as counsel to the underwriter

Hennessy Capital Investment Corp. V
(NASDAQ:HCIC)

\$345,000,000

Citigroup and Barclays

acted as joint book-running managers
in an initial public offering

January 15, 2021

EG&S acted as counsel to Hennessy Capital Investment Corp.

Silver Crest Acquisition Corp.
(NASDAQ:SLCRU)

\$345,000,000

UBS

acted as the sole book-running manager in
an initial public offering

January 14, 2021

EG&S acted as counsel to the underwriter

Atlas Crest Investment Corp. II
(NYSE:ACII)

\$345,000,000

Cantor Fitzgerald

acted as the sole book-running manager
in an initial public offering

February 4, 2021

EG&S acted as counsel to Atlas Crest Investment Corp. II

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Cartesian Growth Corporation
(NASDAQ:GLBL)

\$345,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

February 24, 2021

EG&S acted as counsel to the underwriter

Mission Advancement Corp.
(NYSE:MACC)

\$345,000,000

Cantor Fitzgerald and Moelis

acted as the joint book-running managers in an initial public offering

March 3, 2021

EG&S acted as counsel to Mission Advancement Corp.

Marblegate Acquisition Corp.
(NASDAQ:GATE)

\$300,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

October 1, 2021

EG&S acted as counsel to Marblegate Acquisition Corp.

Sierra Lake Acquisition Corp.
(NASDAQ:SIER)

\$300,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

September 15, 2021

EG&S acted as counsel to the underwriter

GX Acquisition Corp. II
(NASDAQ:GXII)

\$300,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

March 18, 2021

EG&S acted as counsel to GX Acquisition Corp. II

COVA Acquisition Corp.
(NASDAQ:COVA)

\$300,000,000

Cantor Fitzgerald

acted as the sole book-running manager in an initial public offering

February 5, 2021

EG&S acted as counsel to the underwriter

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Clarim Acquisition Corp. (NASDAQ:CLRM)

\$287,500,000

Jefferies and BTIG

acted as joint book-running managers
in an initial public offering

January 29, 2021

EG&S acted as counsel to Clarim Acquisition Corp.

DHB Capital Corp. (NASDAQ:DHBC)

\$287,500,000

**BofA Securities and
RBC Markets**

acted as joint book-running managers
in an initial public offering

March 2, 2021

EG&S acted as counsel to DHB Capital Corp.

Arrowroot Acquisition Corp. (NASDAQ:ARRW)

\$287,500,000

Cantor Fitzgerald

acted as the sole book-running manager
in an initial public offering

March 2, 2021

EG&S acted as counsel to the underwriter

Digital World Acquisition Corp. (NASDAQ:DWAC)

\$287,500,000

EF Hutton

acted as the sole book-running manager
in an initial public offering

September 3, 2021

EG&S acted as counsel to Digital World Acquisition Corp.

CIIG Capital Partners II, Inc. (NASDAQ:CIIG)

\$287,500,000

UBS, Barclays and LionTree Advisors

acted as joint book-running managers
in an initial public offering

September 15, 2021

EG&S acted as counsel to CIIG Capital Partners II, Inc.

Tribe Capital Growth Corp. (NASDAQ:ATVC)

\$276,000,000

Cantor Fitzgerald and Wells Fargo

acted as joint book-running managers
in an initial public offering

March 5, 2021

EG&S acted as counsel to Tribe Capital Growth Corp.