

Ellenoff Grossman & Schole LLP

2022 Representative SPAC Initial Public Offering Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Atlantic Coastal Acquisition Corp. II (NASDAQ:ACAB)

\$300,000,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager
in an initial public offering

January 14, 2022

EG&S acted as counsel to the underwriter

10X Capital Venture Acquisition Corp. III (NYSE:VCXB)

\$300,000,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager
in an initial public offering

January 12, 2022

EG&S acted as counsel to the underwriter

C5 Acquisition Corp. (NYSE:CXAC.U)

\$287,500,000

**Cantor Fitzgerald & Co. and
Moelis & Company LLC**

acted as joint book-running managers
in an initial public offering

January 7, 2022

EG&S acted as counsel to the underwriter

Papaya Growth Opportunity Corp. I (NASDAQ:PPYAU)

\$287,500,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager
in an initial public offering

January 14, 2022

EG&S acted as counsel to the underwriter

HCM Acquisition Corp. (NASDAQ:HCMAU)

\$287,500,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager
in an initial public offering

January 21, 2022

EG&S acted as counsel to the underwriter

Banyan Acquisition Corp. (NYSE:BYN.U)

\$241,500,000

BTIG, LLC

acted as the sole book-running manager
in an initial public offering

January 20, 2022

EG&S acted as counsel to the underwriter

1345 Avenue of the Americas New York, NY 10105-0302
phone (212) 370-1300 fax (212) 370-7889
www.egsllp.com

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Cartica Acquisition Corp.
(NASDAQ:CITEU)

\$230,000,000

J.P. Morgan Securities LLC

acted as the sole book-running manager
in an initial public offering

January 5, 2022

EG&S acted as counsel to Cartica Acquisition Corp.

Cartesian Growth Corp. II
(NASDAQ:RENU)

\$230,000,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager
in an initial public offering

May 6, 2022

EG&S acted as counsel to the underwriter

Aurora Technology Acquisition Corp.
(NASDAQ:ATAK)

\$202,000,000

Maxim Group LLC

acted as the sole book-running manager
in an initial public offering

February 7, 2022

EG&S acted as counsel to the underwriter

Industrial Tech Acquisitions II, Inc.
(NASDAQ:ITAQU)

\$172,500,000

Wells Fargo Securities, LLC

acted as the sole book-running manager
in an initial public offering

January 12, 2022

EG&S acted as counsel to Industrial Tech Acquisitions II, Inc.

byNordic Acquisition Corp.
(NASDAQ:BYNOU)

\$172,500,000

**Keefe, Bruyette & Woods, Drexel Hamilton,
LLC and I-Bankers Securities, Inc.**

acted as joint book-running managers
in an initial public offering

February 9, 2022

EG&S acted as counsel to byNordic Acquisition Corp.

Relativity Acquisition Corp.
(NASDAQ:RACYU)

\$143,800,000

A.G.P./Alliance Global Partners

acted as the sole book-running manager
in an initial public offering

February 11, 2022

EG&S acted as counsel to Relativity Acquisition Corp.

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Redwoods Acquisition Corp.
(NASDAQ:RWOD)

\$115,000,000

Chardan Capital Markets LLC

acted as the sole book-running manager
in an initial public offering

March 31, 2022

EG&S acted as counsel to the underwriter

Viscogliosi Brothers Acquisition Corp.
(NASDAQ:VBOCU)

\$86,300,000

Raymond James & Associates, Inc.

acted as the sole book-running manager
in an initial public offering

January 7, 2022

EG&S acted as counsel to the underwriter

AIB Acquisition Corp.
(NASDAQ:AIBBU)

\$86,300,000

Maxim Group LLC

acted as the sole book-running manager
in an initial public offering

January 19, 2022

EG&S acted as counsel to AIB Acquisition Corp.

Counter Press Acquisition Corp.
(NASDAQ:CPAQU)

\$86,300,000

BTIG, LLC and EarlyBirdCapital, Inc.

acted as joint book-running managers
in an initial public offering

February 9, 2022

EG&S acted as counsel to the underwriter

ClimateRock
(NASDAQ:CLRC)

\$78,800,000

Maxim Group LLC

acted as the sole book-running manager
in an initial public offering

April 8, 2022

EG&S acted as counsel to ClimateRock

Hainan Manaslu Acquisition Corp.
(NASDAQ:HMACU)

\$69,000,000

Ladenburg Thalmann & Co.

acted as the sole book-running manager
in an initial public offering

August 11, 2022

EG&S acted as counsel to Hainan Manaslu Acquisition Corp.

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TenX Keane Acquisition (NASDAQ:TENKU)

\$66,000,000

Maxim Group LLC

acted as the sole book-running manager
in an initial public offering

October 14, 2022

EG&S acted as counsel to TenX Keane Acquisition

Goldenstone Acquisition Ltd. (NASDAQ:GDSTU)

\$57,500,000

Maxim Group LLC

acted as the sole book-running manager
in an initial public offering

March 17, 2022

EG&S acted as counsel to the underwriter

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