

Ellenoff Grossman & Schole LLP

2022 Representative Underwritten Offering Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

NeuroBo Pharmaceuticals, Inc. (NASDAQ:NRBO)

\$32,300,000

Ladenburg Thalmann & Co., Inc.

acted as the sole book-running manager
in connection with the offering

November 2022

EG&S acted as counsel to the Underwriter

JE Cleantech Holdings Limited (NASDAQ:JCSE)

\$15,000,000

ViewTrade Securities Inc.

acted as the sole book-running manager
in connection with the offering

April 2022

EG&S acted as counsel to the Underwriter

Palisade Bio, Inc. (NASDAQ:PALI)

\$13,800,000

Ladenburg Thalmann & Co., Inc.

acted as the sole book-running manager
in connection with the offering

August 2022

EG&S acted as counsel to the Underwriter

Nuwellis Inc. (NASDAQ:NUWE)

\$11,004,000

Ladenburg Thalmann & Co., Inc.

acted as the sole book-running manager
in connection with the offering

October 2022

EG&S acted as counsel to the Underwriter

IN8bio, Inc. (NASDAQ:INAB)

\$10,250,000

H.C. Wainwright & Co.

acted as the sole book-running manager
in connection with the offering

August 2022

EG&S acted as counsel to the Underwriter

Applied Genetic Technologies Corporation (NASDAQ:AGTC)

\$10,000,000

H.C. Wainwright & Co.

acted as the sole book-running manager
in connection with the offering

July 2022

EG&S acted as counsel to the Underwriter

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Baudax Bio, Inc.

(NASDAQ:BXXR)

\$10,000,000

H.C. Wainwright & Co.

acted as sole book-running manager
in connection with the offering

February 2022

EG&S acted as counsel to the Underwriter

Hoth Therapeutics, Inc.

(NASDAQ:HOTH)

\$7,000,000

EF Hutton

acted as sole book-running manager
in connection with the offering

April 2022

EG&S acted as counsel to the Underwriter

Kiora Pharmaceuticals, Inc.

(NASDAQ:KPRX)

\$6,000,000

Ladenburg Thalmann & Co. Inc.

acted as sole book-running manager
in connection with the offering

July 2022

EG&S acted as counsel to the Underwriter

Daxor Corporation

(NASDAQ:DXR)

\$2,100,000

Joseph Gunnar & Co., LLC

acted as the sole book-running manager
in connection with the offering

November 2022

EG&S acted as counsel to the Underwriter

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