

# Ellenoff Grossman & Schole LLP

## 2022 Representative Underwritten Offering Transactions

Areas of Practice Include:

CORPORATE AND  
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/  
VENTURE CAPITAL

MERGERS AND  
ACQUISITIONS

PRIVATE  
INVESTMENT FUNDS

REAL ESTATE  
DEVELOPMENT &  
FINANCE

COMMERCIAL LEASING

BROKER-DEALER  
REGULATION

INTERNATIONAL AND  
DOMESTIC TAX

**NeuroBo Pharmaceuticals, Inc.**  
(NASDAQ:NRBO)  
**\$32,300,000**

**Ladenburg Thalmann & Co., Inc.**

acted as the sole book-running manager  
in connection with the offering

November 2022

EG&S acted as counsel to the Underwriter

**97 YubHW' < c X|b| g@a ]HX**  
(NASDAQ:JCSE)

**\$15,000,000**

**J]k HFUXYGWf]HYg Inc.**

acted as the sole book-running manager  
in connection with the offering

5df] 2022

EG&S acted as counsel to the Underwriter

**DU]gUXY6]cž=bW**  
(NASDAQ:PALI)

**\$13,800,000**

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acted as the sole book-running manager  
in connection with the offering

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EG&S acted as counsel to the Underwriter

**Nuwellis Inc.**  
(NASDAQ:NUWE)

**\$11,004,000**

**Ladenburg Thalmann & Co., Inc.**

acted as the sole book-running manager  
in connection with the offering

October 2022

EG&S acted as counsel to the Underwriter

**IN8bio, Inc.**  
(NASDAQ:INAB)

**\$10,250,000**

**H.C. Wainwright & Co.**

acted as the sole book-running manager  
in connection with the offering

August 2022

EG&S acted as counsel to the Underwriter

**Applied Genetic Technologies  
Corporation**  
(NASDAQ:AGTC)

**\$10,000,000**

**H.C. Wainwright & Co.**

acted as the sole book-running manager  
in connection with the offering

July 2022

EG&S acted as counsel to the Underwriter

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### Mawson Infrastructure Group, Inc. (NASDAQ:KMPH)

**\$45,000,000**

**Roth Capital Partners**

acted as sole book-running manager  
in connection with the offering

October 8, 2021

EG&S acted as counsel to the Underwriter

### Cocrystal Pharma, Inc. (NASDAQ:COCP)

**\$40,040,000**

**H.C. Wainwright & Co.**

acted as sole book-running manager  
in connection with the offering

May 7, 2021

EG&S acted as counsel to the Underwriter

### Iterm Therapeutics, plc. (NASDAQ:ITRM)

**\$40,000,000**

**H.C. Wainwright & Co.**

acted as sole book-running manager  
in connection with the offering

February 8, 2021

EG&S acted as counsel to the Underwriter

### Osmotica Pharmaceuticals plc (NASDAQ:OSMT)

**\$35,000,000**

**H.C. Wainwright & Co.**

acted as sole book-running manager  
in connection with the offering

October 7, 2021

EG&S acted as counsel to the Underwriter

### Reviva Pharmaceuticals Holdings, Inc. (NASDAQ:CHFS)

**\$30,000,000**

**Maxim Group LLC**

acted as the sole book-running manager  
in connection with the offering

June 1, 2021

EG&S acted as counsel to the Underwriter

### Diffusion Pharmaceuticals, Inc. (NASDAQ:DFFN)

**\$30,000,000**

**H.C. Wainwright & Co. Inc.**

acted as the sole book-running manager  
in connection with the offering

February 17, 2021

EG&S acted as counsel to the Underwriter