

Ellenoff Grossman & Schole LLP

2023 Representative SPAC Initial Public Offering Transactions

Areas of Practice Include:
CORPORATE AND SECURITIES
PUBLIC OFFERING
PRIVATE EQUITY/ VENTURE CAPITAL
MERGERS AND ACQUISITIONS
PRIVATE INVESTMENT FUNDS
REAL ESTATE DEVELOPMENT & FINANCE
COMMERCIAL LEASING
BROKER-DEALER REGULATION
INTERNATIONAL AND DOMESTIC TAX

Inflection Point Acquisition Corp. II
(NASDAQ:IPXX)

\$250,000,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager in an initial public offering

May 25, 2023

EG&S acted as counsel to the underwriter

Haymaker Acquisition Corp. 4
(NYSE:HYAC)

\$230,000,000

Cantor Fitzgerald & Co., William Blair and ROTH Capital Partners

acted as joint book-running managers in an initial public offering

July 26, 2023

EG&S acted as counsel to Haymaker Acquisition Corp. 4

Colombier Acquisition Corp. II
(NYSE:CLBR)

\$170,000,000

BTIG, LLC

acted as the sole book-running manager in an initial public offering

November 21, 2023

EG&S acted as counsel to Colombier Acquisition Corp. II

Alchemy Investments Acquisition Corp. I
(NASDAQ:ALCY)

\$115,000,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager in an initial public offering

May 5, 2023

EG&S acted as counsel to the underwriter

Spark I Acquisition Corp.
(NASDAQ:SPKL)

\$100,000,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager in an initial public offering

October 6, 2023

EG&S acted as counsel to the underwriter

Distoken Acquisition Corp.
(NASDAQ:DIST)

\$69,000,000

I-Bankers Securities and IB Capital

acted as joint book-running managers in an initial public offering

February 15, 2023

EG&S acted as counsel to Distoken Acquisition Corp.