

Ellenoff Grossman & Schole LLP

2022 Representative SPAC Business Combination Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUND

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

SoundHound, Inc.

(NASDAQ:SOUN)

has completed a business combination with
Archimedes Tech SPAC Partners Co. with an
aggregate value of \$2,100,000,000

April 26, 2022

EG&S acted as U.S. counsel to SoundHound, Inc.

Growth Capital Acquisition Corp.

(NASDAQ:GCACU)

has completed a business combination with
Cepton Technologies, Inc. with an
aggregate value of \$1,500,000,000

February 10, 2022

EG&S acted as counsel to Growth Capital Acquisition Corp.

Global SPAC Partners Co.

(NASDAQ:HCACU)

has completed a business combination with
Gorilla Technology Group Inc. with an
aggregate value of \$650,000,000

July 13, 2022

EG&S acted as counsel to Global SPAC Partners Co.

Healthcare Capital Corp.

(NASDAQ:HCCC)

has completed a business combination with
Alpha Tau Medical Lt. with an
aggregate value of \$600,000,000

March 7, 2022

EG&S acted as counsel to Healthcare Capital Corp.

Delwinds Insurance Acquisition Corporation

(NYSE:DWIN)

has completed a business combination with
FOXO Technologies Inc. with an
aggregate value of \$300,000,000

February 24, 2022

EG&S acted as counsel to Delwinds Insurance Acquisition Corp.

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