

Ellenoff Grossman & Schole LLP

2023 Representative SPAC Business Combination Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUND

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Chijet Inc.

(NASDAQ:CJET)

has completed a business combination with
Jupiter Wellness Acquisition Corp. with an
aggregate value of \$1,600,000,000

June 1, 2023

EG&S acted as counsel to Chijet, Inc.

Kludeln I Acquisition Corp.

(NASDAQ:INKA)

has completed a business combination with
Near Intelligence, Inc. with an
aggregate value of \$568,000,000

March 23, 2023

EG&S acted as counsel to Kludeln I Acquisition Corp.

Zoomcar, Inc.

(NASDAQ:ZCAR)

has completed a business combination with
Innovative International Acquisition Corporation
with an aggregate value of \$507,000,000

December 28, 2023

EG&S acted as counsel to Zoomcar, Inc.

Electriq Power, Inc.

(NYSE:ELIQ)

has completed a business combination with
TLG Acquisition One Corp. with an
aggregate value of \$367,000,000

August 1, 2023

EG&S acted as counsel to Electriq Power, Inc.

Colombier Acquisition Corporation

(NYSE:CLBR)

has completed a business combination with
PSQ Holdings, Inc. with an
aggregate value of \$258,000,000

July 19, 2023

EG&S acted as counsel to Colombier Acquisition Corp.

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