

Ellenoff Grossman & Schole LLP

2023 Representative Underwritten Offering Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Benitec Biopharma Inc.
(NASDAQ:BNTC)

\$30,000,000

JMP Securities

acted as the sole book-running manager
in connection with the offering

August 2023

EG&S acted as counsel to the Underwriter

Beam Global
(NASDAQ:BEEI)

\$22,500,000

**Maxim Group LLC and
Freedom Capital Markets**

acted as joint book-running managers
in connection with the offering

June 2023

EG&S acted as counsel to the Underwriter

**Chicken Soup for the Soul
Entertainment, Inc.**
(NASDAQ:CSSE)

\$10,800,000

Craig-Hallum Capital Group

acted as the sole book-running manager
in connection with the offering

April 2023

EG&S acted as counsel to the Underwriter

Windtree Therapeutics, Inc.
(NASDAQ:CMWINT)

\$10,800,000

Ladenburg Thalmann & Co., Inc.

acted as the sole book-running manager
in connection with the offering

April 2023

EG&S acted as counsel to the Underwriter

CN Energy Group, Inc.
(NASDAQ:CNEY)

\$10,250,000

Aegis Capital Corp.

acted as the sole book-running manager
in connection with the offering

February 2023

EG&S acted as counsel to the Underwriter

Genasys Inc.
(NASDAQ:GNSS)

\$10,000,000

Roth Capital Partners

acted as the sole book-running manager
in connection with the offering

October 2023

EG&S acted as counsel to the Underwriter